

International Grains Council  
SUPPLY / DEMAND: TOTAL GRAINS\*

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
					Food	Industrial	Feed		
<b>TOTAL GRAINS</b>									
<b>Argentina **</b>									
2020/21	7.0	86.2	0.0	93.2	6.0	3.4	17.3	28.2	59.3
2021/22 est.	5.8	88.2	0.0	94.0	6.2	3.7	18.2	30.0	59.8
2022/23 Fcast	6.0	88.1	0.0	94.1	6.3	3.7	18.4	30.4	59.6
<b>Australia **</b>									
2020/21	4.2	50.7	0.5	55.3	2.6	0.8	9.2	14.0	34.9
2021/22 est.	6.4	56.2	0.4	62.0	2.7	0.8	11.9	16.9	37.6
2022/23 Fcast	7.5	55.0	0.5	63.0	2.7	0.9	13.5	14.4	35.5
<b>Canada</b>									
2020/21	9.5	69.0	2.5	77.0	3.5	6.0	21.3	32.3	35.5
2021/22 est.	7.1	63.0	3.1	73.2	3.1	6.2	23.8	34.2	32.9
2022/23 Fcast	6.4	64.3	1.7	72.4	3.3	6.3	22.6	33.7	30.7
<b>EU *</b>									
2020/21	32.0	282.5	22.2	336.7	95.8	34.4	154.3	256.5	45.1
2021/22 est.	33.1	295.0	23.7	349.0	97.1	33.2	160.6	264.3	46.6
2022/23 Fcast	36.1	271.0	27.1	334.1	97.4	31.9	154.1	256.1	50.8
<b>Kazakhstan</b>									
2020/21	1.2	19.2	0.7	21.1	2.7	0.2	4.6	10.3	9.3
2021/22 est.	1.5	15.6	1.6	18.7	2.5	0.2	3.6	8.8	9.0
2022/23 Fcast	0.9	17.9	1.0	19.7	2.6	0.2	4.1	9.5	9.1
<b>Russia</b>									
2020/21	10.7	127.1	0.4	138.2	17.2	5.0	41.1	74.7	49.2
2021/22 est.	14.3	113.5	0.3	128.2	17.4	4.8	41.1	74.7	40.1
2022/23 Fcast	13.4	136.4	0.3	150.1	17.8	5.0	43.4	77.9	45.8
<b>Ukraine</b>									
2020/21	5.3	65.3	0.2	70.8	6.0	1.0	10.8	20.5	45.2
2021/22 est.	6.1	65.8	0.2	72.0	6.8	1.0	12.3	27.7	44.4
2022/23 Fcast	15.9	58.9	0.1	74.9	5.2	0.9	11.1	23.7	31.9
<b>USA</b>									
2020/21	79.9	423.1	5.6	508.5	33.1	151.6	149.5	346.9	104.3
2021/22 est.	56.9	443.9	5.7	506.5	33.3	159.4	149.1	354.6	92.9
2022/23 Fcast	63.1	474.4	6.3	543.8	33.8	169.2	158.8	344.6	85.4
<b>MAJOR EXPORTERS b)</b>									
2020/21	149.2	1,119.0	32.1	1,300.3	127.8	212.4	408.1	785.3	302.8
2021/22 est.	132.2	1,142.0	30.1	1,314.4	128.1	219.4	420.2	792.0	307.0
2022/23 Fcast	145.2	1,099.6	37.0	1,281.9	129.1	218.1	402.0	790.3	348.0
<b>China</b>									
2020/21	324.1	404.5	62.0	790.6	106.4	93.6	241.1	464.2	1.5
2021/22 est.	334.9	418.7	62.5	796.1	107.9	93.0	246.9	471.1	1.5
2022/23 Fcast	323.5	420.2	45.3	789.0	109.1	93.0	247.4	473.0	1.6
<b>India</b>									
2020/21	27.7	159.3	0.2	187.1	110.9	5.9	23.6	149.8	6.3
2021/22 est.	31.1	160.8	0.5	192.3	116.9	5.9	25.1	157.7	11.6
2022/23 Fcast	23.0	171.2	0.5	195.7	112.5	6.0	25.7	153.7	17.4
<b>WORLD TOTAL</b>									
2020/21	615.3	2,236.5	439.8	2,841.8	744.0	360.2	1,007.7	2,239.1	429.8
2021/22 est.	602.7	2,291.4	423.6	2,894.2	751.3	368.1	1,039.0	2,288.5	423.6
2022/23 Fcast	605.7	2,256.0	409.2	2,861.7	756.1	369.3	1,017.9	2,274.3	409.2
<b>WORLD TOTAL (excl. China)</b>									
2020/21	291.3	1,822.0	363.7	2,114.8	637.6	266.7	766.5	1,774.9	424.3
2021/22 est.	275.9	1,875.8	351.0	2,102.2	643.5	275.1	792.1	1,817.4	422.1
2022/23 Fcast	282.2	1,835.8	363.8	2,119.7	646.9	275.3	770.5	1,801.3	407.5

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
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<b>WHEAT</b>									
<b>Argentina (Dec/Nov)</b>									
2020/21	1.9	17.6	0.0	19.6	4.9	0.1	0.1	5.7	12.2
2021/22 est.	1.7	22.1	0.0	23.9	5.2	0.1	0.3	6.3	15.5
2022/23 Fcast	2.0	18.0	0.0	20.0	5.3	0.1	0.3	6.3	15.2
<b>Australia (Oct/Sep)</b>									
2020/21	1.7	31.9	0.4	34.0	2.3	0.5	3.8	7.3	23.8
2021/22 est.	2.9	41.9	0.2	45.0	2.4	0.5	4.9	8.5	26.5
2022/23 Fcast	4.5	32.2	0.4	37.1	2.4	0.5	4.8	8.4	25.0
<b>Canada (Aug/Jul)</b>									
2020/21	5.5	35.4	0.6	41.5	3.1	0.6	4.8	9.5	26.3
2021/22 est.	5.7	22.3	0.6	28.6	2.8	0.7	5.2	9.7	15.3
2022/23 Fcast	3.7	34.7	0.6	38.9	3.0	0.7	5.6	10.3	23.5
<b>EU * (Jul/Jun)</b>									
2020/21	11.3	126.7	6.5	143.5	47.6	9.6	38.6	102.3	30.1
2021/22 est.	11.1	138.3	6.3	154.7	47.7	10.0	41.4	105.7	32.3
2022/23 Fcast	16.7	133.3	5.0	155.0	48.0	9.6	41.7	105.8	36.4
<b>Kazakhstan (Jul/Jun)</b>									
2020/21	0.7	14.3	0.6	15.5	2.4	0.0	1.4	6.4	8.1
2021/22 est.	1.1	11.8	1.6	14.4	2.3	0.0	1.0	5.5	6.4
2022/23 Fcast	0.5	13.7	0.9	15.0	2.4	0.0	1.3	6.0	8.3
<b>Russia (Jul/Jun)</b>									
2020/21	8.4	85.4	0.2	94.0	14.0	1.7	19.0	43.4	38.4
2021/22 est.	12.2	65.0	0.2	87.4	14.2	1.6	18.3	43.0	33.1
2022/23 Fcast	11.3	93.4	0.2	104.9	14.6	1.7	20.5	45.8	36.6
<b>Ukraine (Jul/Jun)</b>									
2020/21	1.2	25.4	0.1	26.7	5.1	0.1	1.9	8.2	16.9
2021/22 est.	1.6	23.0	0.1	24.8	4.9	0.1	2.3	8.7	17.2
2022/23 Fcast	7.2	21.5	0.1	28.7	4.3	0.1	2.9	8.2	13.0
<b>USA (Jun/May)</b>									
2020/21	28.0	49.8	2.8	80.6	26.0	0.4	2.6	36.8	26.8
2021/22 est.	23.0	44.8	3.0	70.8	26.2	0.4	2.6	36.8	22.1
2022/23 Fcast	17.9	48.5	3.4	69.9	26.6	0.4	2.2	30.9	23.3
<b>MAJOR EXPORTERS b)</b>									
2020/21	58.7	385.5	11.2	455.4	105.5	13.1	72.2	213.8	182.6
2021/22 est.	59.2	383.7	11.1	454.0	105.7	13.4	76.5	218.2	172.1
2022/23 Fcast	63.7	395.3	10.6	469.6	106.6	13.1	79.3	221.6	177.6
<b>China (Jul/Jun)</b>									
2020/21	129.9	134.3	11.0	275.2	94.1	6.8	34.0	146.0	0.9
2021/22 est.	128.3	136.9	9.9	275.2	95.5	6.7	27.5	140.8	1.1
2022/23 Fcast	133.3	138.0	8.4	279.7	96.8	6.7	26.5	141.1	1.1
<b>India (Apr/Mar)</b>									
2020/21	24.7	107.9	0.0	132.6	88.6	0.2	6.3	102.3	2.4
2021/22 est.	27.8	109.6	0.0	137.4	95.2	0.2	7.0	109.9	8.0
2022/23 Fcast	19.5	106.8	0.1	126.4	90.0	0.2	7.0	104.5	5.1
<b>WORLD TOTAL</b>									
2020/21	274.6	773.2	189.7	1,047.7	532.8	23.3	148.8	769.6	189.7
2021/22 est.	278.2	781.6	196.7	1,056.5	545.3	23.9	147.8	780.6	196.7
2022/23 Fcast	279.6	778.9	192.8	1,071.1	547.3	23.8	148.7	785.5	192.8
<b>WORLD TOTAL (excl. China)</b>									
2020/21	144.7	638.9	178.6	784.5	438.7	16.5	114.8	623.6	188.8
2021/22 est.	149.8	647.7	186.8	795.6	449.7	17.2	120.3	639.7	195.6
2022/23 Fcast	145.9	653.9	184.4	800.9	450.5	17.1	122.2	644.4	191.7

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
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<b>MAIZE</b>									
<b>Argentina (Mar/Feb)</b>									
2020/21	4.6	58.4	0.0	63.0	0.8	2.8	16.0	20.3	38.1
2021/22 est.	4.6	60.0	0.0	65.1	0.8	3.0	15.7	20.3	41.0
2022/23 Fcast	3.7	57.0	0.0	60.7	0.8	3.2	15.5	20.4	39.8
2023/24 prg.	3.6	60.6	0.0	64.2	0.8	3.2	15.8	20.7	41.0
<b>Brazil (Mar/Feb)</b>									
2020/21	8.2	102.5	1.8	112.5	5.0	8.1	52.8	76.4	35.4
2021/22 est.	6.8	87.1	3.3	97.2	4.7	10.0	53.3	75.4	20.8
2022/23 Fcast	6.0	113.3	0.7	119.9	5.2	11.5	52.0	72.3	41.5
2023/24 prg.	6.1	123.1	0.6	129.7	5.2	13.0	56.5	78.7	43.6
<b>EU * (Oct/Sep)</b>									
2020/21	6.9	68.0	14.0	88.9	4.6	13.7	58.6	78.8	3.8
2021/22 est.	6.3	70.3	16.7	93.3	4.7	14.2	61.9	83.0	5.5
2022/23 Fcast	4.8	85							