

International Grains Council  
SUPPLY / DEMAND: TOTAL GRAINS\*

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
					Food	Industrial	Feed		
<b>TOTAL GRAINS</b>									
<b>Argentina **</b>									
2020/21	7.0	86.2	0.0	93.2	6.0	3.4	17.3	28.2	59.3
2021/22 est.	5.2	78.4	0.4	84.0	6.0	3.7	17.6	28.8	51.7
2022/23 Fcast	5.8	87.0	0.2	89.0	6.2	3.9	18.0	29.8	45.8
<b>Australia **</b>									
2020/21	4.2	50.7	0.5	55.3	2.6	0.8	9.2	14.0	39.9
2021/22 est.	6.4	55.2	0.4	62.0	2.7	0.9	11.7	16.7	39.1
2022/23 Fcast	6.2	55.2	0.5	62.0	2.7	0.9	10.2	15.1	38.9
<b>Canada</b>									
2020/21	9.5	60.0	2.5	72.0	3.5	6.0	21.3	32.3	35.5
2021/22 est.	7.1	63.0	3.1	73.2	3.1	6.1	23.2	33.9	22.5
2022/23 Fcast	6.6	64.0	1.7	72.4	3.3	6.3	22.1	33.2	31.2
<b>EU *</b>									
2020/21	32.0	282.5	22.2	336.7	95.8	34.4	154.3	258.6	45.1
2021/22 est.	33.1	290.9	23.8	347.8	97.1	33.2	160.4	264.0	49.0
2022/23 Fcast	34.7	270.1	28.5	333.3	97.3	31.9	155.2	257.1	49.1
<b>Kazakhstan</b>									
2020/21	1.2	19.2	0.7	21.1	2.7	0.2	4.6	10.3	9.3
2021/22 est.	1.5	15.6	1.6	18.7	2.5	0.2	3.6	8.8	9.0
2022/23 Fcast	0.9	17.9	1.0	19.7	2.6	0.2	4.1	9.5	9.1
<b>Russia</b>									
2020/21	10.7	127.1	0.4	138.2	17.2	5.0	41.1	74.7	49.2
2021/22 est.	14.3	113.5	0.3	128.2	17.4	4.8	41.1	74.7	46.1
2022/23 Fcast	13.4	130.2	0.3	143.9	17.8	5.0	43.3	77.9	49.3
<b>Ukraine</b>									
2020/21	5.3	65.3	0.2	70.8	6.0	1.0	10.9	20.6	45.2
2021/22 est.	5.0	58.8	0.2	64.0	6.0	1.0	12.3	20.9	45.4
2022/23 Fcast	14.6	58.9	0.1	73.6	5.2	0.9	11.1	24.0	32.0
<b>USA</b>									
2020/21	79.5	423.1	5.7	508.3	33.1	151.8	149.5	346.7	104.6
2021/22 est.	56.9	443.0	5.7	505.6	33.0	159.9	151.6	357.1	92.8
2022/23 Fcast	56.7	415.0	7.0	478.7	33.7	167.9	140.0	344.5	65.8
<b>MAJOR EXPORTERS (b)</b>									
2020/21	149.2	1,119.0	32.3	1,300.5	127.8	212.4	408.1	785.2	383.1
2021/22 est.	137.3	1,139.7	30.3	1,311.1	127.5	219.8	421.7	813.6	360.2
2022/23 Fcast	130.7	1,091.0	30.5	1,261.2	128.7	216.8	403.6	790.1	340.0
<b>China</b>									
2020/21	324.1	404.5	62.0	790.6	106.4	93.6	241.1	464.2	1.5
2021/22 est.	334.9	455.8	62.8	793.5	107.9	93.2	247.2	471.6	1.8
2022/23 Fcast	323.2	422.5	44.8	790.6	109.1	93.0	247.9	473.6	1.6
<b>India</b>									
2020/21	27.7	159.3	0.2	187.1	110.9	5.9	23.6	149.8	6.3
2021/22 est.	31.1	160.8	0.5	192.3	116.9	5.9	25.1	157.7	11.6
2022/23 Fcast	23.0	156.1	0.5	179.6	111.6	6.0	24.9	152.1	8.2
<b>WORLD TOTAL</b>									
2020/21	615.7	2,226.6	429.8	2,842.3	744.2	360.2	1,007.7	2,229.5	429.8
2021/22 est.	602.8	2,288.8	423.8	2,891.6	750.5	369.4	1,041.5	2,295.1	423.8
2022/23 Fcast	596.5	2,255.3	405.2	2,851.9	754.4	367.4	1,019.3	2,271.8	405.2
<b>WORLD TOTAL (excl. China)</b>									
2020/21	291.6	1,822.1	363.7	2,115.3	637.8	266.7	766.5	1,775.3	424.3
2021/22 est.	273.9	1,870.1	349.6	2,103.6	642.7	276.2	794.4	1,823.5	422.2
2022/23 Fcast	273.3	1,832.8	360.3	2,107.7	645.2	274.4	771.4	1,798.2	403.6

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
					Food	Industrial	Feed		
<b>WHEAT</b>									
<b>Argentina (Dec/Nov)</b>									
2020/21	1.9	17.6	0.0	19.6	4.9	0.1	0.1	5.7	12.2
2021/22 est.	1.7	22.1	0.0	23.9	4.9	0.1	0.3	6.1	16.5
2022/23 Fcast	1.3	13.0	0.0	14.3	4.0	0.1	0.1	5.5	9.0
<b>Australia (Oct/Sep)</b>									
2020/21	1.7	31.9	0.4	34.0	2.3	0.5	3.8	7.3	23.8
2021/22 est.	2.9	34.3	0.2	37.5	2.4	0.5	5.0	8.6	27.6
2022/23 Fcast	3.3	34.7	0.4	38.3	2.4	0.5	5.0	8.6	25.7
<b>Canada (Aug/Jul)</b>									
2020/21	5.5	35.4	0.6	41.5	3.1	0.6	4.8	9.5	26.3
2021/22 est.	5.7	32.3	0.6	38.6	2.8	0.7	5.2	9.7	15.3
2022/23 Fcast	3.7	34.7	0.6	38.9	3.0	0.7	5.2	9.9	24.0
<b>EU * (Jul/Jun)</b>									
2020/21	11.3	125.7	6.5	143.5	47.6	9.6	38.6	102.3	30.1
2021/22 est.	11.1	137.2	6.3	153.6	47.7	10.0	41.4	105.7	32.3
2022/23 Fcast	15.6	133.8	6.4	155.8	48.0	9.6	43.7	107.8	34.4
<b>Kazakhstan (Jul/Jun)</b>									
2020/21	0.7	14.3	0.6	15.5	2.4	0.0	1.4	6.4	8.1
2021/22 est.	1.1	11.8	1.6	14.4	2.3	0.0	1.0	5.5	14.4
2022/23 Fcast	0.5	13.7	0.9	15.0	2.4	0.0	1.3	6.0	8.3
<b>Russia (Jul/Jun)</b>									
2020/21	8.4	85.4	0.2	94.0	14.0	1.7	19.0	43.4	38.4
2021/22 est.	12.2	85.0	0.2	97.4	14.2	1.6	18.3	43.0	33.1
2022/23 Fcast	11.3	95.4	0.2	106.9	14.6	1.7	20.5	45.8	41.1
<b>Ukraine (Jul/Jun)</b>									
2020/21	1.2	25.4	0.1	26.7	5.1	0.1	2.0	8.3	16.9
2021/22 est.	1.5	24.0	0.1	24.7	4.9	0.1	2.6	9.9	16.9
2022/23 Fcast	5.9	21.5	0.1	27.4	4.3	0.1	2.9	8.5	13.0
<b>USA (Jun/May)</b>									
2020/21	28.0	48.8	3.0	80.7	25.0	0.4	2.5	36.7	27.1
2021/22 est.	23.0	44.8	3.0	70.8	26.1	0.4	2.4	30.6	25.0
2022/23 Fcast	18.2	44.9	3.5	66.7	26.5	0.4	1.4	29.0	21.3
<b>MAJOR EXPORTERS (b)</b>									
2020/21	58.7	385.5	11.4	455.5	105.5	13.1	72.2	213.5	182.9
2021/22 est.	59.1	382.7	11.1	452.9	105.4	13.4	76.5	219.1	174.1
2022/23 Fcast	59.7	391.6	12.1	463.4	106.1	13.1	80.1	222.0	178.8
<b>China (Jul/Jun)</b>									
2020/21	129.9	134.3	11.0	275.2	94.1	6.8	34.0	146.0	0.9
2021/22 est.	128.3	136.9	9.9	275.2	95.5	7.0	27.5	141.1	1.1
2022/23 Fcast	133.0	138.0	8.2	279.2	96.8	6.7	25.0	139.6	1.1
<b>India (Apr/Mar)</b>									
2020/21	24.7	107.9	0.0	132.6	88.6	0.2	6.3	102.3	2.4
2021/22 est.	27.8	109.6	0.0	137.4	95.2	0.2	7.0	109.9	8.0
2022/23 Fcast	19.5	106.8	0.1	126.4	90.0	0.2	6.5	104.0	5.6
<b>WORLD TOTAL</b>									
2020/21	274.9	773.2	189.7	1,041.1	532.9	23.3	148.8	769.9	189.7
2021/22 est.	278.2	780.7	196.7	1,055.6	543.3	24.2	147.7	783.8	196.7
2022/23 Fcast	275.1	785.0	182.3	1,062.4	546.5	23.8	148.1	794.0	182.3
<b>WORLD TOTAL (excl. China)</b>									
2020/21	145.0	638.9	178.6	794.8	438.9	16.5	114.8	623.9	188.8
2021/22 est.	149.9	643.7	186.8	794.7	449.8	17.2	120.2	642.6	195.6
2022/23 Fcast	142.2	652.6	184.3	795.8	449.7	17.1	123.1	644.4	191.4

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
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<b>MAIZE</b>									
<b>Argentina (Mar/Feb)</b>									
2020/21	4.6	58.4	0.0	63.0	0.8	2.8	16.0	20.3	38.1
2021/22 est.	4.6	60.0	0.0	65.1	0.8	3.0	15.7	20.3	41.0
2022/23 Fcast	3.7	57.0	0.0	60.7	0.8	3.2	15.5	20.4	35.8
<b>Brazil (Mar/Feb)</b>									
2020/21	8.2	102.5	1.8	112.5	5.0	8.1	52.8	76.4	35.4
2021/22 est.	6.8	87.1	3.3	97.2	4.7	10.0	53.3	75.4	20.8
2022/23 Fcast	6.0	112.8	0.7	119.5	5.2	11.5	52.0	72.3	42.5
<b>EU * (Oct/Sep)</b>									
2020/21	6.9	68.0	14.0	88.9	4.6	13.7	58.6	78.8	3.8
2021/22 est.	6.3	71.0	16.7	94.0	4.7	14.2	61.9	83.1	5.5
2022/23 Fcast	5.5	84.1	20.5	109.1	4.7	13.2	53.2	72.8	3.7
<b>South Africa (May/Apr)</b>									
2020/21	1.0	16.0	0.0	17.0	5.8	0.2			