USDA/WASDE Juni 2025

Weizen 2024/25, 12. Juni 2025

Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
15.79	122.12	10.70	45.50	109.75	26.50	12.36

Weizen 2025/26, 2. Prognose 12. Juni 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
May	12.36	136.00	9.50	46.50	111.00	34.00	12.86
Jun	12.36	136.55	9.50	46.50	111.00	34.50	12.91

Mais 2024/25, 12. Juni 2025

Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
7.31	59.31	20.00	58.20	77.90	2.40	6.33

Mais 2025/26, 2. Prognose 12. Juni 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
May	6.33	60.00	20.50	57.70	77.80	3.00	6.03
Jun	6.33	60.00	20.50	57.70	77.80	3.00	6.03

IGC-GMR, Mai 2025

Getreide gesamt, 22. Mai 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use: Food	Use: Industrial	Use: Feed	Use: Total a)	Exports	Closing stocks
2023/24 *est.*	38,8	268,4	37,8	**345,1**	58,4	34,3	153,2	**258,4**	53,9	32,9
2024/25 *f'cast*	32,9	257,8	33,2	**323,8**	58,4	34,6	152,2	**258,4**	39,6	25,8
2025/26 *proj.*	25,8	279,4	32,1	**337,4**	58,3	35,2	154,8	**261,6**	45,3	30,5
	(25,1)	*(276,9)*	*(32,6)*	*(334,6)*					*(44,8)*	*(28,2)*

Weizen, 22. Mai 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use: Food	Use: Industrial	Use: Feed	Use: Total a)	Exports	Closing stocks
2023/24 *est.*	19,4	133,1	14,3	**166,7**	48,8	9,5	46,1	**110,9**	38,9	16,9
2024/25 *f'cast*	16,9	119,4	11,3	**147,6**	48,9	9,3	45,0	**109,6**	27,1	10,9
2025/26 *proj.*	10,9	135,6	10,0	**156,5**	48,8	9,5	46,5	**111,4**	32,0	13,2
	(10,4)	*(133,6)*	*(10,1)*	*(154,1)*			*(46,2)*	*(111,0)*	*(31,4)*	*(11,6)*

Mais, 22. Mai 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use: Food	Use: Industrial	Use: Feed	Use: Total a)	Exports	Closing stocks
2023/24 *est.*	8,1	61,0	21,0	**90,2**	4,7	14,6	56,5	**77,8**	4,3	8,1
2024/25 *f'cast*	8,1	59,3	20,2	**87,6**	4,7	15,1	55,0	**77,7**	2,5	7,4
2025/26 *proj.*	7,4	62,0	20,5	**89,9**	4,7	15,5	55,9	**78,9**	2,8	8,1
		(61,1)		*(89,1)*						*(7,3)*

Europäische Kommission 28. Mai 2025

Getreide

EU 2025/2026 Cereals Balance Sheet

(thousand metric tonnes)

	2025/26 proj.									
last updated: 28/5/2025	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	11 055	2 989	743	19 686	6	263	1 963	138	193	37 036
Usable production	126 565	52 334	7 986	63 782	7 172	779	7 464	10 834	2 705	279 620
Area (thousand ha)	*21 166*	*10 272*	*2 150*	*8 633*	*1 761*	*165*	*2 450*	*2 484*	*979*	*50 059*
Yield (tonnes/ha)	*6*	*5*	*4*	*7*	*4*	*5*	*3*	*4*	*3*	*6*
Imports (from third countries)***	3 000	1 505	2 360	18 260	143	35	130	2	152	25 586
Total supply	140 620	56 828	11 089	101 728	7 321	1 077	9 557	10 973	3 050	342 243
Total domestic use	101 793	42 110	9 019	76 944	7 028	908	6 424	10 862	2 245	257 333
Human consumption	41 734	365	8 176	4 759	3 085	157	1 114	52	23	59 466
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500	0	101	445	170	30 310
of which bioethanol/biofuel	*(3 400)*	*(537)*	*(0)*	*(6 900)*	*(900)*	*(0)*	*(0)*	*(344)*	*(14)*	*(12 095)*
Animal feed	45 500	32 500	300	59 400	2 100	718	4 814	9 800	1 766	156 898
Losses	759	314	48	383	43	5	45	65	16	1 678
Exports (to third countries)	29 780	10 112	918	4 227	183	15	139	4	18	45 396
Total use	131 574	52 222	9 937	81 171	7 211	923	6 563	10 866	2 263	302 729
Ending stocks**	9 046	4 606	1 152	20 558	110	155	2 994	107	786	39 514
Change in stocks**	-2 009	1 617	410	871	104	-108	1 031	-31	593	2 478

* Marketing year: from July to June

** At the end of the marketing year

*** The presented trade figures in the balance sheet assume an implementation of the existing policies. More in particular this means that underlying assumption assumes that Autonomous Trade Measures for Ukraine expire on 5 June 2025 and the trade relationship with Ukraine falls back to the EU-Ukraine Deep and Comprehensive Free Trade Area (DCFTA). This forecast is without prejudice to the final outcome of ongoing negotiations with Ukraine on DCFTA review.

Ölsaaten

Oilseeds balance sheet (EU)

OILSEEDS SUPPLY & DEMAND *(thousand metric tonnes)*

	2024/25 fc.				2025/26 proj.			
last updated: 28/5/2025	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
Beginning stocks	833	1 300	878	3 011	833	1 300	878	3 011
Usable production	16 688	2 982	8 286	27 957	18 849	2 876	9 666	31 391
Area (thousand ha)	5 696	1 117	4 805	11 619	5 962	1 024	4 619	11 605
Yield (tonnes/ha)	2.93	2.67	1.72	2.41	3.16	2.81	2.09	2.70
Imports (from third countries)	6 478	14 831	679	21 988	5 778	14 231	979	20 988
Total supply	24 000	19 113	9 843	52 956	25 461	18 406	11 523	55 390
Domestic use	22 778	17 419	8 449	48 645	24 188	16 872	10 109	51 169
of which crushing	*(22 295)*	*(15 183)*	*(7 378)*	*(44 855)*	*(23 667)*	*(14 669)*	*(8 893)*	*(47 230)*
Exports (to third countries)	389	394	516	1 299	439	234	536	1 209
Total use	23 167	17 813	8 965	49 945	24 628	17 106	10 645	52 379
Ending stocks	833	1 300	878	3 011	833	1 300	878	3 011
Change in stocks	-	-	-	-	-	-	-	-

Sources : EC – DG AGRI