

COCERAL Crop Forecast - Grains December 2025

area yield	1,000 ha 100 kg/ha	Austria		Belgium/Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL EU-14			
production 1,000 t		2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026		
SOFT WHEAT																															
area		255	250	215	220	474	442	227	220	4,492	4,582	2,907	2,875	120	115	65	63	530	550	112	115	22	22	1,794	1,775	522	520	11,735	11,749		
yield		63.0	59	86.0	84.0	87.3	79.0	43.0	43.0	74.2	71.0	79.1	75.0	25.0	23.0	99.0	99.0	50.0	50.6	100.0	92.0	30	25	42.0	36.0	72.7	64.0	69.0	65.0		
production		1,607	1,475	1,849	1,848	4,135	3,492	976	946	33,331	32,531	22,990	21,563	300	265	644	624	2,650	2,783	1,120	1,058	66	54	7,535	6,390	3,797	3,328	80,998	76,355		
DURUM WHEAT																															
area		25	25							222	225	53	55	506	500			1,180	1,120			4	4	213	250			2,203	2,179		
yield		58.0	51							57.6	54.0	64.3	55.0	22.0	20.0			33.0	32.0			33	25	30.9	26.0			33.8	31.6		
production		145	128							1,279	1,215	341	303	1,113	1,000			3,894	3,584			13	10	658	650			7,443	6,889		
BARLEY																															
area		121	121	51	45	549	601	321	325	1,790	1,780	1,524	1,550	140	150	175	170	250	260	35	35	13	12	2,316	2,350	251	260	7,536	7,659		
yield		67.0	56	76.0	75.0	70.7	62	38.0	37.0	66.4	63.0	74.8	68.0	21.0	20.0	79.5	79.0	39.5	38.4	80.0	75.0	34	28	41.4	33.0	56.9	48.0	57.9	51.8		
production		811	678	388	338	3,880	3,726	1,220	1,203	11,886	11,214	11,399	10,540	294	300	1,391	1,343	988	998	280	263	44	33	9,588	7,755	1,427	1,248	43,595	39,638		
thereof SPRING BARLEY																															
area		25	25	5	5	483	522	321	325	600	575	314	330			120	117	24	24	20	15			2,110	2,130	230	215	4,251	4,283		
yield		52.0	46.0	48.0	47.0	69.8	60	38.0	37.0	58.8	58.0	58.9	53.0			73.0	72.5	27.0	22.8	70.0	70.0			41.5	33.2	55.4	47.0	49.9	43.5		
production		130	115	24	24	3,368	3,132	1,220	1,203	3,528	3,335	1,851	1,749			876	848	65	55	140	105			8,757	7,072	1,272	1,011	21,230	18,647		
CORN																															
area		213	225	60	55	9	9			1,598	1,450	489	480	145	140			490	490	9	8	58	58	297	310			3,367	3,225		
yield		114.0	107.0	105.0	105.0	92.7	71.0			83.8	91.5	98.0	96.0	90.0	80.0			100.0	100.0	130.0	130.0	103	98	118.7	119.0			94.3	97.1		
production		2,428	2,408	630	578	80	64			13,391	13,268	4,791	4,608	1,305	1,120			4,900	4,900	111	104	599	569	3,525	3,689			31,760	31,306		
RYE																															
area		27	27	1	1	109	93	21	16	27	27	541	550					5	5	2	1	13	13	110	130	29	29	885	892		
yield		53.0	46.0	53.0	53.0	71.0	62.0	40.0	46.0	39.6	42.0	56.4	52.5					32.0	32.0	45.0	40.0	10	10	23.0	24.0	61.1	57.5	52.4	48.1		
production		143	124	5	5	777	577	84	74	107	113	3,053	2,888					16	16	7	4	13	13	253	312	179	167	4,637	4,292		
OATS																															
area		20	20	1	1	83	60	308	300	108	100	187	180			28	28	100	100	1	1	20	19	509	520	146	150	1,511	1,479		
yield		40.0	38.0	52.0	52.0	60.6	51.0	37.0	40.0	44.2	43.0	50.2	43.0			83.0	83.0	22.5	22.5	50.0	45.0	29	23	26.2	21.5	47.0	38.0	37.6	33.7		
production		80	76	5	5	503	306	1,140	1,200	477	430	938	774			232	232	225	225	5	5	57	43	1,334	1,118	688	570	5,685	4,984		
SORGHUM/Mixed grains																															
area		22	22	1	1					63	63	8	8					45	45					4	5	7	7	150	151		
yield		35.0	35.0	15.0	15.0					45.4	45	30.0	37.0					62.0	62.0					43.8	42.0	37.3	33.0	47.4	47.5		
production		77	77	2	2					286	286	24	30					279	279					18	21	27	23	712	717		
TRITICALE																															
area		50	50	7	7	6	9	9	9	300	300	288	270					25	25	1	1	13	11	280	270	32	30	1,011	982		
yield		51.0	51.0	64.0	64.0	68.1	66.0	45.0	45.0	52.0	49.0	63.5	60.0					43.0	42.2	60.0	60.0	21	18	32.2	25.5	60.3	58.0	49.5	45.7		
production		255	255	45	45	42	59	41	41	1,560	1,470	1,829	1,620					108	106	6	6	27	20	902	689	191	174	5,004	4,484		
TOTAL GRAINS																															
area		733	740	336	330	1,230	1,214	886	870	8,600	8,527	5,997	5,968	911	905	268	261	2,625	2,595	159	161			143	139	5,523	5,610	988	996	28,398	28,316
yield		75.7	70.5	87.0	85.4	76.6	67.7	39.1	39.8	72.5	71.0	75.6	70.9	33.1	29.7	84.6	84.3	49.7	49.7	96.1	89.4			57	53	43.1	36.8	63.9	55.3	63.3	59.6
production		5,546	5,220	2,923	2,820	9,416	8,224	3,460	3,463	62,317	60,527	45,365	42,324	3,012	2,685	2,267	2,199	13,059	12,891	1,528	1,439			819	742	23,812	20,624	6,309	5,510	179,833	168,666

COCERAL Crop Forecast - Grains December 2025

area	1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL EU-27		
yield	100 kg/ha	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	
production 1,000 t																														
SOFT WHEAT																														
area				777	780	181	178	975	985	546	535	900	890			2,423	2,419	299	325	33	33	2,308	2,430	1,264	1,255	147	150	21,588	21,729	
yield				64.4	65.5	45.5	44.0	55.1	55.0	49.6	49.0	52.8	52.0			55.4	53.7	60.0	54.0	50.0	49.0	57.0	49.9	57.9	55.0	61.0	57.0	63.2	59.7	
production				5,004	5,109	824	783	5,372	5,418	2,708	2,622	4,752	4,628			13,424	12,992	1,794	1,755	165	162	13,156	12,126	7,319	6,903	897	855	136,411	129,707	
DURUM WHEAT																														
area	5	5	20	21			70	60				2	2					86	88			14	15	33	35	2	2	2,435	2,407	
yield	19.8	22.0	63.5	63.5			52.2	49.0				46.0	46.0					58.0	56.0			32.0	27.0	45.5	44.5	52.0	48.0	35.1	32.9	
production	10	11	127	133			365	294				9	9					499	493			37	37	51	51	10	10	8,552	7,927	
BARLEY																														
area	12	12	295	300	79	85	291	318	51	64	146	155	1	1	623	655	119	120	25	25	629	624	193	200	63	62	10,063	10,280		
yield	19.0	20.0	58.9	57.0	39.5	40.0	58.3	56.0	37.5	34.0	41.3	40.5	27.0	27.0	47.9	45.4	55.8	53.5	42.6	42.0	45.7	48.3	56.8	55.0	49.2	48.0	55.8	51.0		
production	23	24	1,738	1,710	312	340	1,697	1,781	191	218	603	628	3	3	2,985	2,975	664	642	107	105	2,875	3,014	1,096	1,100	310	298	56,196	52,474		
thereof SPRING BARLEY																														
area			175	178	58	63	20	20	25	37	115	121	1	1	205	259	75	76	5	5	67	64	3	3	6	6	5,006	5,116		
yield			52.0	51.5	33.0	35.0	47.7	45.5	29.0	26.0	41.0	39.5	27.0	27.0	42.5	39.6	49.0	48.0	33.0	32.0	40.8	35.3	32.0	31.0	46.0	46.0	48.8	43.2		
production			910	917	191	221	95	91	73	96	472	478	3	3	872	1,024	368	365	17	16	172	221	13	10	28	28	24,442	22,116		
CORN																														
area			82	83			731	750			17	17			1,346	1,293	151	155	41	41	1,800	1,750	385	320	265	255	8,185	7,889		
yield			86.2	78.0			51.0	64.0			69.5	69.5			76.6	74.4	73.0	73.0	81.0	82.0	34.0	44.5	23.5	35.0	70.0	75.0	69.6	74.5		
production			707	647			3,729	4,800			118	118			10,311	9,618	1,102	1,132	332	336	6,120	7,788	905	1,120	1,855	1,913	56,939	58,778		
RYE																														
area			25	24	17	16	23	30	31	31	25	25			604	725	9	9	1	1	12	12	7	7	2	2	1,642	1,774		
yield			53.3	54.0	41.5	38.0	30.9	30.0	39.5	38.0	25.5	25.5			38.2	36.5	38.0	38.0	29.3	31.0	33.0	28.5	19.0	18.0	27.0	28.0	45.7	42.2		
production			133	130	71	61	71	90	122	118	64	64			2,308	2,647	34	34	3	3	31	24	14	13	5	6	7,494	7,481		
OATS																														
area			68	65	39	39	26	26	88	90	105	93			530	516	8	8	2	2	77	78	33	33	26	28	2,514	2,457		
yield			36.7	36.0	26.0	26.0	29.3	29.0	26.3	26.0	25.5	23.5			34.9	32.5	27.0	27.0	27.7	28.0	29.1	25.0	13.0	14.0	24.0	25.0	34.9	32.8		
production			250	234	101	101	76	75	231	234	268	219			1,850	1,676	22	22	6	6	184	381	42	45	62	70	8,777	8,046		
SORGHUM/Mixed grains																														
area			28	28											204	247					10	10							392	436
yield			39.0	39.0											36.0	33.8					30.0	30.0							40.7	39.1
production			109	109											734	835					42	43							1,597	1,704
TRITICALE																														
area			43	44	5	5	72	72	6	6	75	75			1,123	1,157	7	7	2	2	77	77							2,420	2,427
yield			51	51.0	50.0	50.0	43.0	42.0	37.0	37.0	34.5	33.7			47.1	33.8	39.0	39.0	38.0	38.0	49.6	43.0							47.4	39.0
production			218	224	25	25	309	302	22	22	259	253			5,287	3,910	27	27	8	8	316	203							11,476	9,459
TOTAL GRAINS																														
area		17	17	1,338	1,345	321	323	2,188	2,241	722	726	1,268	1,255	3	3	6,853	7,012	679	712	104	104	4,927	4,996	1,915	1,850	505	499	49,239	49,399	
yield		19.2	20.6	61.9	61.7	41.5	40.6	53.1	56.9	45.4	44.3	47.8	47.1	39.7	39.7	53.8	49.4	61.0	57.6	59.6	59.5	46.2	47.3	49.2	49.9	62.2	63.1	58.4	55.8	
production		33	35	8,285	8,297	1,333	1,310	11,620	12,760	3,276	3,213	6,063	5,909	12	12	36,900	34,654	4,142	4,104	620	619	22,760	23,615	9,427	9,231	3,140	3,150	287,442	275,570	

COCERAL Crop Forecast - Grains December 2025

area 1,000 ha	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL NON-EU		TOTAL EUROPE 33	
yield 100 kg/ha	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
production 1,000 t														
SOFT WHEAT														
area	1,650	1,792	670	675	65	65	5,100	5,250	380	390	7,865	8,172	29,453	29,901
yield	67.0	79.0	49.3	49.0	32.1	32.0	45.0	44.0	40.8	38.0	49.7	51.7	59.6	57.5
production	11,055	14,157	3,303	3,308	209	208	22,950	23,100	1,550	1,482	39,067	42,254	175,478	171,961
DURUM WHEAT														
area													2,435	2,407
yield													35.1	32.9
production													8,552	7,927
BARLEY														
area	1,080	978	122	120	14	14	1,365	1,340	55	50	2,636	2,502	12,699	12,782
yield	65.0	58.5	45.6	44.0	27.0	27.0	38.5	36.5	40.0	37.0	49.7	45.4	54.6	49.9
production	7,020	5,721	556	528	38	38	5,255	4,891	220	185	13,089	11,363	69,286	63,837
thereof SPRING BARLEY														
area	720	620	22	22			780	760			1,522	1,402	6,528	6,518
yield	55.0	58.0	30.0	26.0			37.5	34.5			45.7	44.8	48.1	43.6
production	3,960	3,596	66	57			2,925	2,622			6,951	6,275	31,393	28,391
CORN														
area	32	32	961	970	180	175	4,550	4,500	415	420	6,138	6,097	14,323	13,986
yield	52.4	53.0	46.3	66.0	33.0	38.0	72.0	71.0	26.5	30.0	63.7	66.3	67.0	70.9
production	168	170	4,449	6,402	594	665	32,760	31,950	1,100	1,260	39,071	40,447	96,010	99,225
RYE														
area	9	9	7	7	4	4	71	71			91	91	1,733	1,865
yield	60.0	59.0	21.0	21.0	24.0	21.0	27.0	26.0			30.3	29.4	44.8	41.5
production	60	60	15	15	10	8	192	185			276	268	7,770	7,749
OATS														
area	181	171	42	42	12	12	160	160			395	385	2,909	2,842
yield	46.0	54.0	21.0	22.0	20.0	22.0	22.0	22.0			32.8	36.2	34.6	33.2
production	833	923	88	92	24	26	352	352			1,297	1,394	10,074	9,440
SORGHUM/Mixed grains														
area							60	55			60	55	452	491
yield							12.8	13.0			12.8	13.0	37.0	36.2
production							77	72			77	72	1,674	1,775
TRITICALE														
area	13	13									13	13	2,433	2,440
yield	47.0	46.0									50.0	46.9	47.4	39.0
production	65	61									65	61	11,541	9,520
TOTAL GRAINS														
area	2,965	2,995	1,802	1,814	275	270	11,306	11,376	850	860	17,198	17,315	66,437	66,714
yield	64.8	70.4	46.7	57.0	31.8	35.0	54.5	53.2	33.8	34.0	42.9	43.2	57.3	55.7
production	19,200	21,092	8,412	10,345	874	946	61,586	60,549	2,870	2,927	73,742	74,766	380,384	371,434