

**COCERAL Crop Forecast - Oilseeds
December 2025**

area: 1,000 ha	Austria		Bel./Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL	
yield: 100 kg/ha																											EU - 14	
production:1,000 t	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
RAPE																												
area	20	18	15	16	161	165	57	70	1,263	1,350	1,096	1,115	3	6	21	22	15	15	2	3			105	105	115	120	2,872	3,005
yield	33.0	31.0	40.0	40.0	46.8	41.0	11.0	14.0	36.7	33.0	36.4	36.0	20.0	20.0	41.0	40.0	23.0	27.2	45.0	45.0			28.0	31.0	31.5	30.5	36.1	34.0
production	66	56	60	64	752	677	63	98	4,635	4,455	3,989	4,014	6	12	86	88	35	41	7	14			294	326	362	366	10,355	10,209
SUNFLOWER																												
area	26	30							686	710	61	63	140	140			105	110			3	3	750	795			1,771	1,851
yield	30.0	25.0							20.9	22.0	24.3	23.0	16.0	18.0			24.0	22.7			23.3	20.0	11.5	12.5			17.0	17.7
production	78	75							1,434	1,562	148	145	224	252			252	250			7	6	863	994			3,005	3,283
SOYBEANS																												
area	86	81							150	155	44	45	9	9			320	320					2	2			611	612
yield	32.0	29.0							25.8	27.0	30.8	29.0	35.0	35.0			36.0	36.0					30.0	31.0			32.5	32.2
production	275	235							387	419	136	131	32	32			1,152	1,152					6	6			1,987	1,974
TOTAL OILSEEDS																												
area	132	129	15	16	161	165	57	70	2,099	2,215	1,201	1,223	152	155	21	22	440	445	2	3	3	3	857	902	115	120	5,254	5,468
yield	31.8	28.3	40.0	40.0	46.8	41.0	11.0	14.0	30.8	29.1	35.6	35.1	17.2	19.1	41.0	40.0	32.7	32.4	45.0	45.0	23.3	20.0	13.6	14.7	31.5	30.5	29.2	28.3
production	419	366	60	64	752	677	63	98	6,456	6,436	4,273	4,289	262	296	86	88	1,439	1,443	7	14	7	6	1,163	1,325	362	366	15,348	15,466

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area: 1,000 ha	Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL	
yield: 100 kg/ha																							EU - 27	
production: 1,000	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
RAPE																								
area	350	360	80	86	145	153	150	156	320	324	1,097	1,070	150	150	3	3	920	1,000	102	140	33	35	6,222	6,482
yield	34.0	35.0	26.5	25.0	28.9	28.0	32.0	29.0	30.0	30.0	33.0	33.1	33.0	33.0	27.0	27.0	31.0	29.0	28	25.0	29.5	29.5	33.7	32.3
production	1,190	1,260	212	215	418	428	480	452	960	972	3,620	3,541	495	495	8	8	2,852	2,900	288	350	97	103	20,976	20,934
SUNFLOWER																								
area	22	25			711	760					58	65	74	82			1190	1130	950	960	52	55	4,828	4,928
yield	27.0	27.0			23.8	27.0					21.0	21.0	24.0	26.0			17.0	20.0	16	18.0	29.7	31.0	18.1	20.1
production	59	68			1,689	2,052					122	137	178	213			2,023	2,260	1,520	1,728	154	171	8,751	9,911
SOYBEANS																								
area	20	20			79	90					100	115	68	70			130	150	5	4	88	90	1,101	1,151
yield	24.4	24.4			21.4	24.0					22.5	23.0	22.7	22.0			16.0	18.0	16.0	16.0	24.6	26.9	27.4	27.6
production	49	49			169	216					225	265	154	154			208	270	8	9	216	242	3,017	3,178
TOTAL OILSEEDS																								
area	392	405	80	86	935	1,003	150	156	320	324	1,255	1,250	292	302	3	3	2,240	2,280	1,057	1,104	173	180	12,151	12,561
yield	33.1	34.0	26.5	25.0	24.3	26.9	32.0	29.0	30.0	30.0	31.6	31.5	28.3	28.5	27.0	27.0	22.7	23.8	17.2	18.9	27.1	28.7	26.9	27.1
production	1,298	1,376	212	215	2,277	2,696	480	452	960	972	3,967	3,942	827	862	8	8	5,083	5,430	1,816	2,087	468	516	32,744	34,023

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area: 1,000 ha	UK		Serbia		Bosnia		Ukraine		TOTAL		TOTAL	
yield: 100 kg/ha									NON-EU		EUROPE	
production: 1,000t	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
RAPE												
area	243	316	48	50			1,300	1,200	1,591	1,566	7,813	8,048
yield	35.0	32.0	31.4	31.0			24.7	28.5	26.5	29.3	32.2	31.7
production	851	1,011	151	155			3,211	3,420	4,212	4,586	25,188	25,520
SUNFLOWER												
area			242	244			5,950	6,000	6,192	6,244	11,020	11,172
yield			26.0	27.0			19.5	23.0	19.8	23.2	19.0	21.8
production			629	659			11,603	13,800	12,232	14,459	20,983	24,370
SOYBEANS												
area			497	500	7	7	2,100	2,050	2,604	2,557	3,705	3,708
yield			22.1	25.0	20.0	21.0	23.0	25.0	22.8	25.0	24.2	25.8
production			1,098	1,250	14	15	4,830	5,125	5,942	6,390	8,959	9,568
TOTAL OILSEEDS												
area	243	316	787	794	7	7	9,350	9,250	10,387	10,367	22,538	22,928
yield	35.0	32.0	23.9	26.0	20.0	21.0	21.0	24.2	99.9	103.1	24.5	25.9
production	851	1,011	1,878	2,064	14	15	19,644	22,345	22,386	25,435	55,130	59,458