

## COCERAL Crop Forecast - Grains March 2026

area	Austria		Belgium/Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL		
yield	2025		2026		2025		2026		2025		2026		2025		2026		2025		2026		2025		2026		2025		2026		
production	1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		1.000 t		
SOFT WHEAT																													
area	255	255	215	220	491	465	227	219	4.494	4.580	2.907	2.875	120	115	65	63	520	520	112	116	22	22	1.785	1.725	517	522	11.730	11.697	
yield	62,6	59	86,0	84,0	85,1	84,0	43,0	43,0	74,2	70,0	79,1	75,0	25,0	23,0	99,0	99,0	49,5	50,0	100,0	92,0	25	25	43,5	40,0	71,0	66,5	69,1	65,7	
production	1.597	1.505	1.849	1.848	4.178	3.906	976	942	33.345	32.060	22.990	21.563	300	265	644	624	2.574	2.600	1.120	1.067	55	55	7.765	6.900	3.671	3.471	81.063	76.804	
DURUM WHEAT																													
area	25	24							222	222	53	50	506	500			1.150	1.120			4	4	239	215			2.199	2.135	
yield	58,3	51							58,2	53,0	64,3	55,0	22,0	20,0			33,0	32,5			23	23	33,6	28,5			34,1	32,0	
production	146	122							1.292	1.177	341	275	1.113	1.000			3.795	3.640			9	9	803	613			7.499	6.836	
BARLEY																													
area	121	118	51	45	549	550	321	325	1.790	1.780	1.524	1.550	140	150	175	170	250	245	35	35	11	10	2.310	2.205	256	265	7.533	7.448	
yield	66,8	60	76,0	70,1	64	64	37,0	37,0	66,2	63,0	74,8	68,0	21,0	20,0	79,5	79,0	39,5	38,5	80,0	75,0	26	25	43,8	37,0	53,7	46,5	58,3	53,4	
production	808	708	388	338	3.846	3.520	1.188	1.203	11.850	11.214	11.399	10.540	294	300	1.391	1.343	988	943	280	263	28	25	10.118	8.159	1.375	1.232	43.951	39.787	
thereof SPRING BARLEY																													
area	24	25	5	4	483	522	321	325	597	575	314	330			120	117	24	24	20	15			2.110	2.010	230	215	4.247	4.162	
yield	51,6	46,0	47,0	48,0	69,8	60	37,0	37,0	58,5	58,0	58,9	53,0			73,0	72,5	27,0	28,5	70,0	70,0			41,5	34,5	55,4	47,0	49,8	44,5	
production	126	115	24	19	3.368	3.132	1.188	1.203	3.492	3.335	1.851	1.749			876	848	65	68	140	105			8.757	6.935	1.272	1.011	21.158	18.519	
CORN																													
area	213	225	60	64	8	8			1.604	1.430	489	470	145	140			490	490	9	8	72	72	330	340			3.420	3.247	
yield	114,0	107,0	105,0	105,0	60,0	60,0			86,1	89	98,0	96,0	90,0	80,0			97,0	102,0	130,0	130,0	108	105	120,1	121,0			95,4	96,9	
production	2.428	2.408	630	672	48	48			13.810	12.727	4.791	4.512	1.305	1.120			4.753	4.998	117	104	774	756	3.963	4.114			32.620	31.459	
RYE																													
area	27	27	1	1	107	110	21	23	27	27	541	540					5	5	2	1	13	13	100	98	28	28	872	873	
yield	52,6	46,0	53,0	53,0	66,5	62,0	46,0	46,0	38,5	42,0	56,4	52,5					32,0	32,0	45,0	40,0	9	9	30,0	30,0	60,0	60,0	52,9	49,9	
production	142	124	5	5	712	682	97	106	105	113	3.053	2.835					16	16	9	4	12	12	300	294	168	168	4.618	4.359	
OATS																													
area	20	20	1	1	81	60	308	300	109	100	187	180			28	28	100	105	1	1	35	35	520	515	152	148	1.542	1.493	
yield	40,3	38,0	52,0	52,0	57,8	51,5	40,0	40,0	44,0	43,0	50,2	43,0			83,0	83,0	22,5	22,5	50,0	45,0	29	23	28,4	28,5	44,0	41,0	38,3	36,3	
production	81	76	5	5	468	309	1.232	1.200	477	430	938	774			232	232	225	236	5	5	100	79	1.477	1.468	669	607	5.909	5.421	
SORGHUM/Mixed grains																													
area	21	22	1	1					63	60	8	8					45	45					7	7	7	7	152	150	
yield	35,0	35,0	15,0	15,0					42,7	45	30,0	37,0					58,0	62,0					42,0	42,0	37,3	33,0	45,0	47,3	
production	74	77	2	2					270	270	24	30					261	279					29	29	27	23	686	710	
TRITICALE																													
area	47	50	7	7	3	3	9	10	300	300	288	270					25	27	1	1	13	11	252	255	29	20	974	954	
yield	62,1	51,0	64,0	64,0	45,0	64,0	45,0	45,0	52,1	49,0	63,5	60,0					43,0	42,5	60,0	60,0	21	18	31,7	27,5	54,5	54,0	50,2	46,2	
production	292	255	45	45	19	19	41	45	1.563	1.470	1.829	1.620					108	115	6	6	27	20	799	701	158	108	4.886	4.404	
TOTAL GRAINS																													
area	729	741	336	339	1.239	1.196	886	877	8.609	8.499	5.997	5.943	911	905	268	261	2.585	2.557	160	162	170	167	5.543	5.360	989	990	28.422	27.997	
yield	76,4	71,2	87,0	86,0	74,8	70,9	39,9	39,9	72,8	70,0	75,6	70,9	33,1	29,7	84,6	84,3	49,2	50,2	96,1	89,4	59	57	45,6	41,6	61,3	56,7	63,8	60,6	
production	5.566	5.275	2.923	2.914	9.271	8.484	3.533	3.495	62.713	59.461	45.365	42.148	3.012	2.685	2.267	2.199	12.719	12.827	1.537	1.448	1.005	956	25.254	22.278	6.067	5.609	181.233	169.779	

**COCERAL Crop Forecast - Grains  
March 2026**

area	1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL		
yield	100 kg/ha	EU-27																												
production	1,000 t	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	
SOFT WHEAT																														
area				777	780	181	178	980	990	546	535	900	890			2.423	2.419	299	325	33	33	2.260	2.210	1.264	1.200	147	150	21.540	21.407	
yield				64.4	65.5	46.0	44.0	55.5	54.5	50.0	49.0	53.0	52.0			58.2	53.7	60.0	54.0	50.0	49.0	59.3	50.0	57.9	55.0	61.0	57.0	63.8	60.1	
production				5.004	5.109	833	783	5.439	5.396	2.730	2.622	4.770	4.628			14.102	12.992	1.794	1.755	165	162	13.402	11.050	7.319	6.600	897	855	137.517	128.755	
DURUM WHEAT																														
area		5	5	20	21			66	69					2	2			86	88			14	14	33	25	2	2	2.427	2.361	
yield		19,8	22,0	63,5	63,5			51,6	54,0					46,0	46,0			58,0	56,0			35,0	36,0	45,5	44,5	52,0	48,0	35,8	33,9	
production		10	11	127	133			341	373					9	9			499	493			37	37	150	111	10	10	8.682	8.013	
BARLEY																														
area		12	12	295	300	79	85	291	315	51	64	146	165	1	1	623	655	119	120	25	25	613	640	193	205	63	62	10.044	10.097	
yield		19,0	20,0	62,5	57,0	39,5	40,0	56,6	56,0	37,5	39,0	41,3	40,5	27,0	27,0	47,9	45,4	55,8	53,5	42,6	42,0	56,0	51,0	56,8	55,0	49,2	48,0	56,9	52,4	
production		23	24	1.844	1.710	312	340	1.647	1.764	191	250	603	668	3	3	2.985	2.975	664	642	107	105	3.434	3.284	1.096	1.128	310	298	57.170	52.956	
thereof SPRING BARLEY																														
area				175	178	58	63	20	22	25	37	115	121	1	1	205	259	75	76	5	5	66	68	3	3	6	6	5.002	5.001	
yield				52,0	51,5	33,0	35,0	45,0	45,0	29,0	26,0	41,0	39,5	27,0	27,0	42,5	39,6	49,0	48,0	33,0	32,0	50,0	45,0	32,0	32,0	46,0	46,0	48,7	44,0	
production				910	917	191	221	90	99	73	96	472	478	3	3	872	1.024	368	365	17	16	172	221	10	10	28	28	24.361	21.995	
CORN																														
area				82	83			730	720			17	19			1.346	1.310	151	155	41	41	1.970	1.950	399	355	265	255	8.421	8.135	
yield				86,2	78,0			51,5	74,0			69,5	69,5			76,6	74,4	73,0	73,0	81,0	82,0	38,0	45,0	23,5	33,0	70,0	75,0	70,3	74,5	
production				707	647			3.760	5.328			118	132			10.311	9.746	1.102	1.132	332	336	7.486	8.775	938	1.172	1.855	1.913	59.229	60.639	
RYE																														
area				25	24	17	16	24	25	33	31	25	25			604	725	9	9	1	1	12	11	7	7	2	2	1.632	1.749	
yield				53,3	54,0	41,5	38,0	30,5	34,0	39,5	39,5	25,5	25,5			38,2	36,5	38,0	38,0	29,3	31,0	32,0	28,0	19,0	19,0	27,0	28,0	45,9	43,2	
production				133	130	71	61	73	85	130	122	64	64			2.308	2.647	34	34	3	3	31	24	13	13	5	6	7.484	7.549	
OATS																														
area				68	65	39	39	26	23	103	97	105	93			530	516	8	8	2	2	77	77	25	30	15	16	2.539	2.459	
yield				36,7	36,0	26,0	26,0	29,0	30,5	26,3	25,0	25,5	23,5			34,9	32,5	27,0	27,0	27,7	28,0	26,0	22,5	22,0	23,0	24,0	25,0	35,5	34,5	
production				250	234	101	101	75	70	271	243	288	219			1.850	1.676	22	22	6	6	184	381	55	69	36	40	9.027	8.481	
SORGHUM/Mixed grains																														
area				28	28											204	247					19	19					403	444	
yield				39,0	39,0											36,0	33,8					12,0	26,0					39,0	38,2	
production				109	109											734	835					42	43					1.571	1.696	
TRITICALE																														
area				43	44	5	5	60	54	6	6	75	75			1.123	1.157	7	7	2	2	76	70					2.370	2.373	
yield				51	51,0	50,0	50,0	39,0	42,5	37,0	37,0	34,5	33,7			47,1	33,8	39,0	39,0	38,0	38,0	50,0	40,0					47,6	39,2	
production				218	224	25	25	234	230	22	22	259	253			5.287	3.910	27	27	8	8	316	203					11.281	9.306	
TOTAL GRAINS																														
area		17	17	1.338	1.345	321	323	2.177	2.196	739	733	1.268	1.267	3	3	6.853	7.029	679	712	104	104	5.040	4.990	1.921	1.822	494	487	49.377	49.026	
yield		19,2	20,6	62,7	61,7	41,8	40,6	53,1	60,3	45,3	44,5	48,0	47,1	39,7	39,7	54,8	49,5	61,0	57,6	59,6	59,5	49,5	47,6	49,8	49,9	63,0	64,1	59,1	56,6	
production		33	35	8.391	8.297	1.342	1.310	11.569	13.245	3.345	3.258	6.081	5.963	12	12	37.578	34.782	4.142	4.104	620	619	24.932	23.777	9.571	9.093	3.113	3.120	291.962	277.395	

## COCERAL Crop Forecast - Grains March 2026

area	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL		TOTAL	
yield	1000 t		1000 t		1000 t		1000 t		1000 t		NON-EU		EUROPE 33	
production	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
<b>SOFT WHEAT</b>														
area	1.531	1.704	622	622	65	65	5.100	5.200	380	390	7.698	7.981	29.238	29.388
yield	72,8	81,2	57,0	57,0	32,1	32,0	43,0	43,0	40,8	38,0	49,9	51,9	60,2	57,9
production	11.147	13.833	3.545	3.545	209	208	21.930	22.360	1.550	1.482	38.381	41.429	175.899	170.184
<b>DURUM WHEAT</b>														
area													2.427	2.361
yield													35,8	33,9
production													8.682	8.013
<b>BARLEY</b>														
area	1.080	1.025	103	100	14	14	1.365	1.340	55	50	2.617	2.529	12.661	12.626
yield	59,0	62,3	52,0	51,7	27,0	27,0	38,5	36,5	40,0	37,0	47,4	47,5	55,0	51,5
production	6.367	6.389	536	517	38	38	5.255	4.891	220	185	12.416	12.020	69.585	64.976
<b>thereof SPRING BARLEY</b>														
area	717	667	22	21			780	760			1.519	1.448	6.521	6.449
yield	54,3	57,8	30,0	26,0			37,5	34,5			45,3	45,1	47,9	44,2
production	3.895	3.856	66	55			2.925	2.622			6.886	6.532	31.247	28.528
<b>CORN</b>														
area	13	13	960	960	180	175	4.450	4.400	415	420	6.018	5.968	14.439	14.103
yield	23,5	23,5	50,0	60,0	33,0	38,0	69,0	70,0	26,5	30,0	61,9	64,5	66,8	70,3
production	31	31	4.800	5.760	594	665	30.705	30.800	1.100	1.260	37.230	38.516	96.458	99.155
<b>RYE</b>														
area	21	22	7	7	4	4	71	71			103	104	1.735	1.853
yield	73,0	73,0	35,0	34,0	24,0	21,0	27,0	26,0			36,8	36,3	45,3	42,8
production	153	161	25	24	10	8	192	185			379	377	7.863	7.926
<b>OATS</b>														
area	198	175	13	14	12	12	160	155			383	356	2.922	2.815
yield	48,6	52,7	32,7	30,5	20,0	22,0	22,0	22,0			32,7	37,5	35,2	34,9
production	833	923	43	43	24	26	352	341			1.251	1.334	10.278	9.814
<b>SORGHUM/Mixed grains</b>														
area							60	55			60	55	463	499
yield							12,8	13,0			12,8	13,0	35,6	35,4
production							77	72			77	72	1.648	1.768
<b>TRITICALE</b>														
area	9	9									9	9	2.379	2.382
yield	41,0	41,0									41,0	41,0	47,6	39,2
production	37	37									37	37	11.318	9.343
<b>TOTAL GRAINS</b>														
area	2.852	2.948	1.705	1.703	275	270	11.206	11.221	850	860	16.888	17.002	66.265	66.028
yield	65,1	72,5	52,5	58,1	31,8	35,0	52,2	52,3	33,8	34,0	42,2	42,6	57,6	56,2
production	18.568	21.374	8.948	9.889	874	946	58.511	58.648	2.870	2.927	71.203	72.410	381.732	371.179