

COCERAL Crop Forecast - Grains July 2026

area yield production 1,000 t	Austria		Belgium/Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL EU-14		
	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	
SOFT WHEAT																													
area	255	253	215	220	473	452	227	212	4.494	4.613	2.907	2.925	120	115	65	63	520	525	112	114	20	10	1.820	1.720	517	522	11.745	11.744	
yield	62,6	50	86,0	79,5	87,0	78,6	43,0	43,0	74,2	69,0	79,1	73,5	25,0	19,0	99,0	100,0	49,5	53,0	100,0	95,0	24	13	47,9	34,0	71,0	65,0	69,8	63,7	
production	1.597	1.265	1.849	1.749	4.115	3.553	976	912	33.345	31.830	22.990	21.499	300	219	644	630	2.574	2.783	1.120	1.083	49	13	8.722	5.848	3.671	3.393	81.951	74.775	
DURUM WHEAT																													
area	25	23							222	222	53	55	506	500	0	0	1.150	1.100			4	2	217	172			2.177	2.074	
yield	58,3	47							58,2	52,0	64,3	55,0	22,0	18,0	0,0	0,0	33,0	34,0			25	15	31,4	26,0			33,9	32,1	
production	146	108							1.292	1.154	341	303	1.113	900			3.795	3.740			10	3	680	446			7.377	6.654	
BARLEY																													
area	121	123	51	45	548	571	321	352	1.790	1.785	1.524	1.550	140	150	175	180	250	250	35	45	12	5	2.347	2.230	256	265	7.570	7.531	
yield	66,8	54	76,0	72,0	70,6	59	37,0	37,0	66,2	62,0	74,8	71,0	21,0	17,0	79,5	81,1	39,5	40,0	80,0	80,0	29	17	43,5	31,0	53,7	48,8	58,2	51,7	
production	808	664	388	324	3.866	3.382	1.188	1.302	11.850	10.943	11.399	11.005	294	255	1.391	1.460	988	1.000	280	360	35	9	10.221	6.912	1.375	1.293	44.081	38.909	
thereof SPRING BARLEY																													
area	24	22	5	4	482	505	321	352	597	503	314	330			112	118	24	24	20	26			2.110	2.010	230	240	4.239	4.134	
yield	51,6	40,0	47,0	42	69,6	58	37,0	37,0	58,5	56,0	58,9	53,0			72,9	74,3	27,0	28,5	70,0	65,0			43,0	33,4	55,4	47,0	50,5	43,1	
production	126	88	24	17	3.355	2.909	1.188	1.302	3.492	2.817	1.851	1.749			816	877	65	68	140	169			9.073	6.713	1.272	1.128	21.401	17.837	
CORN																													
area	213	215	60	64	9	8			1.604	1.250	490	490	145	130	0	0	490	500	9	8	58	72	333	312	2	2	3.412	3.051	
yield	114,0	105,0	105,0	103	77,3	68,5			86,1	75	93,8	90,0	90,0	80,0	0,0	0,0	97,0	97,0	130,0	130,0	88	105	117,6	119,6	42,5	42,5	94,2	89,3	
production	2.428	2.258	630	659	66	55			13.810	9.375	4.595	4.410	1.305	1.040			4.753	4.850	111	104	509	756	3.917	3.728	9	9	32.133	27.243	
RYE																													
area	27	30	1	1	109	110	21	16	27	30	541	550			0	0	5	5	2	2	13	13	106	96	28	28	879	881	
yield	52,6	42,0	53,0	53,0	70,6	60,7	46,0	46,0	38,5	41,0	56,4	54,0			0,0	0,0	32,0	32,0	45,0	45,0	10	10	30,7	23,6	60,0	61,1	53,4	49,9	
production	142	126	5	5	770	668	97	74	105	123	3.053	2.970					16	16	7	9	13	12	324	227	168	171	4.699	4.401	
OATS																													
area	20	19	1	1	83	67	308	291	109	94	187	180			28	28	100	105	1	1	34	29	618	531	152	148	1.640	1.494	
yield	40,3	33,0	52,0	52,0	59,6	48,6	40,0	44,0	42,0	50,2	47,0			83,0	81,9	22,5	22,5	50,0	45,0			12	8	29,1	22,1	44,0	42,5	37,8	34,1
production	81	63	5	5	493	326	1.232	1.164	477	395	938	846			232	229	225	236	5	5	40	22	1.797	1.176	669	629	6.195	5.096	
SORGHUM/Mixed grains																													
area	21	19	1	1					63	60	8	8			0	0	45	45					7	7	0	0	145	140	
yield	35,0	33,0	15,0	15,0					42,7	30	30,0	37,0			0,0	0,0	58,0	62,0					42,0	42,0	0,0	0,0	45,4	41,6	
production	74	63	2	2					270	180	24	30					261	279					29	29	0	0	660	582	
TRITICALE																													
area	47	47	7	7	6	7	9	11	300	312	288	270			0	0	25	27	1	2	15	8	300	288	29	20	1.027	998	
yield	62,1	50,0	64,0	64,0	67,9	73,6	45,0	45,0	52,1	48,0	63,5	62,0			0,0	0,0	43,0	44,0	60,0	60,0	15	10	32,6	28,8	54,5	55,3	49,5	46,3	
production	292	235	45	45	41	52	41	50	1.563	1.498	1.829	1.674					108	119	6	9	22	8	978	829	158	111	5.081	4.627	
TOTAL GRAINS																													
area	729	729	336	339	1.227	1.215	886	882	8.609	8.346	5.998	6.028	911	895	268	271	2.585	2.557	159	172	156	139	5.746	5.356	984	985	28.595	27.913	
yield	76,4	65,6	87,0	82,3	76,2	66,1	39,9	39,7	72,8	66,5	75,3	70,9	33,1	27,0	84,6	85,6	49,2	50,9	96,1	91,5	43	59	46,4	35,8	61,5	56,9	63,7	58,1	
production	5.566	4.781	2.923	2.789	9.351	8.034	3.533	3.501	62.713	55.498	45.169	42.736	3.012	2.414	2.267	2.319	12.719	13.023	1.528	1.570	678	823	26.668	19.195	6.049	5.605	182.177	162.288	

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area 1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL EU-27		
yield 100 kg/ha	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	
production 1,000 t																													
SOFT WHEAT																													
area			777	780	181	175	1,046	989	546	535	900	890			2,420	2,420	299	325	33	33	2,260	2,350	1,264	1,200	147	150	21,618	21,591	
yield			64,4	60,5	46,0	42,0	55,0	39,0	50,0	45,0	53,0	51,0			58,5	52,0	60,0	52,5	50,0	49,0	55,3	57,0	57,9	62,0	61,0	57,0	63,8	58,9	
production			5,004	4,719	833	735	5,759	3,953	2,730	2,408	4,770	4,539			14,157	12,584	1,794	1,706	165	162	12,498	13,395	7,319	7,440	897	855	137,876	127,271	
DURUM WHEAT																													
area	5	5	20	21			70	69									86	88			14	14			2	2	2,376	2,275	
yield	19,8	22,0	63,5	60,0			52,0	38,0									58,0	52,0			35,0	36,0			52,0	48,0	35,6	33,3	
production	10	11	127	126			364	262									499	458			50	50			10	10	8,446	7,580	
BARLEY																													
area	12	12	295	300	79	85	290	373	51	64	146	165	1	1	625	600	119	120	25	25	613	635	193	205	63	62	10,082	10,178	
yield	19,0	20,0	62,5	55,4	39,5	37,5	58,0	43,0	37,5	34,4	41,3	40,0	27,0	27,0	49,5	43,5	55,8	49,3	42,6	42,0	56,0	53,0	56,8	58,0	49,2	48,0	57,0	50,7	
production	23	24	1,844	1,662	312	319	1,688	1,603,9	191	220	603	660	3	3	3,094	2,610	664	592	107	105	3,434	3,367	1,096	1,189	310	298	57,450	51,561	
thereof SPRING BARLEY																													
area			175	178	58	63	19	18	25	37	102	121	1	1	205	235	75	76	5	5	66	63	3	3	6	6	4,979	4,940	
yield			60,0	52,0	37,0	35,0	52,0	40,0	29,0	26,0	41,0	39,5	27,0	27,0	42,5	37,5	49,0	46,0	33,0	32,0	50,0	50,0	32,0	32,0	46,0	46,0	50,0	43,0	
production			1,050	926	215	221	100	74	73	96	418	478	3	3	872	881	368	350	17	16	330	317	10	10	28	28	24,882	21,235	
CORN																													
area			82	83			737	589			17	19			1,295	1,245	151	140	41	41	1,950	1,800	399	350	265	255	8,349	7,573	
yield			86,2	78,0			52,0	52			69,5	69,5			72,1	71,5	73,0	73,0	81,0	82,0	36,0	43,0	23,5	50,0	70,0	75,0	68,8	69,7	
production			707	647			3,886	3,063			118	132			9,337	8,902	1,102	1,022	332	336	7,020	7,740	938	1,750	1,855	1,913	57,428	52,747	
RYE																													
area			25	24	17	16	23	45	33	30	25	25			620	725	9	9	1	1	12	11	7	7	2	2	1,653	1,776	
yield			53,3	50,5	41,5	36,7	31,0	29,0	39,5	40,0	25,5	27,1			37,5	34,5	38,0	36,0	29,3	31,0	32,0	32,0	20,0	18,0	27,0	28,0	45,9	42,2	
production			133	121	71	59	71	133	130	120	64	68			2,325	2,501	34	32	3	3	38	35	14	13	5	6	7,588	7,492	
OATS																													
area			68	65	39	39	26	26	103	97	105	93			530	505	8	8	2	2	77	70	25	20	26	28	2,649	2,448	
yield			36,7	35,0	26,0	25,8	29,0	19,5	26,3	25,5	25,5	24,6			33,0	31,5	27,0	25,5	27,7	28,0	26,0	26,0	22,0	20,0	24,0	25,0	34,9	32,1	
production			250	228	101	101	75	52	271	247	268	229			1,749	1,591	22	20	6	6	199	183	55	40	62	70	9,252	7,861	
SORGHUM/Mixed grains																													
area			28	28											0	0	0	0			19	16	11	8			203	192	
yield			39,0	39,0											0,0	0,0	3,0	3,0			12,0	28,0	20,0	19,0			40,1	39,2	
production			109	109											0	0					22	43	22	15			813	750	
TRITICALE																													
area			43	44	5	5	72	72	6	6	75	75			1,120	1,120	7	7	2	2	76	70	21	21			2,453	2,420	
yield			51	48,8	50,0	45,8	43,0	40,0	37,0	36,8	34,5	35,4			47,5	42,8	39,0	36,8	38,0	38,0	50,0	50,0	36,0	32,0			47,8	44,1	
production			218	215	25	23	310	286	22	22	259	266			5,320	4,794	27	26	8	8	378	348	76	67			11,724	10,680	
TOTAL GRAINS																													
area	17	17	1,338	1,345	321	320	2,264	2,163	739	732	1,268	1,267	3	3	6,610	6,615	679	697	104	104	5,020	4,966	1,920	1,811	505	499	49,383	48,451	
yield	19,2	20,6	62,7	58,2	41,8	38,6	53,7	43,3	45,3	41,2	48,0	46,5	39,7	39,7	54,4	49,9	61,0	55,3	59,6	59,5	47,1	50,7	49,6	58,1	62,2	63,1	58,8	54,9	
production	33	35	8,391	7,827	1,342	1,236	12,153	9,353	3,345	3,017	6,081	5,893	12	12	35,982	32,981	4,142	3,856	620	619	23,640	25,161	9,519	10,514	3,140	3,150	290,577	265,943	

COCERAL Crop Forecast - Grains July 2026

area 1,000 ha	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL NON-EU		TOTAL EUROPE 33	
yield 100 kg/ha	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
production 1,000 t														
SOFT WHEAT														
area	1.670	1.705	622	622	65	65	5.100	5.250	380	390	7.837	8.032	29.455	29.623
yield	71,6	79,5	57,0	57,0	32,1	32,0	45,0	46,0	40,8	38,0	51,3	53,5	60,5	57,5
production	11.958	13.555	3.545	3.545	209	208	22.950	24.150	1.550	1.482	40.212	42.940	178.088	170.211
DURUM WHEAT														
area													2.376	2.275
yield													35,6	33,3
production													8.446	7.580
BARLEY														
area	1.080	988	103	100	14	14	1.365	1.340	55	50	2.617	2.492	12.699	12.670
yield	59,0	61,0	52,0	51,7	27,0	27,0	38,5	36,5	40,0	37,0	47,4	46,8	55,0	49,9
production	6.366	6.027	536	517	38	38	5.255	4.891	220	185	12.415	11.658	69.864	63.219
thereof SPRING BARLEY														
area	717	610	22	21			780	760			1.519	1.391	6.498	6.331
yield	54,3	57,5	30,0	29,0			37,5	34,5			45,3	44,5	48,9	43,3
production	3.894	3.508	66	61			2.925	2.622			6.885	6.190	31.767	27.425
CORN														
area			960	960	180	175	4.550	4.500	415	420	6.105	6.055	14.454	13.628
yield			50,0	60,0	33,0	38,0	72,0	71,0	26,5	30,0	64,3	65,5	66,9	67,8
production			4.800	5.760	594	665	32.760	31.950	1.100	1.260	39.254	39.635	96.682	92.382
RYE														
area	9	9	7		4	4	71	71			91	84	1.744	1.860
yield	60,0	64,0	21,0	21,0	24,0	21,0	27,0	26,0			29,7	29,8	45,0	41,6
production	54	58	15	0	10	8	192	185			270	251	7.858	7.743
OATS														
area	198	175	42		12	12	160	160			412	347	3.061	2.795
yield	48,6	52,6	21,0	22,0	20,0	22,0	22,0	22,0			34,6	37,4	34,9	32,8
production	963	921	88	0	24	26	352	352			1.427	1.299	10.679	9.160
SORGHUM/Mixed grains														
area							60	55			60	55	263	247
yield							12,8	13,0			12,8	13,0	33,9	33,3
production							77	72			77	72	890	822
TRITICALE														
area	13	13									13	13	2.466	2.433
yield	47,0	48,0									47,0	48,0	47,8	44,2
production	61	62									61	62	11.785	10.743
TOTAL GRAINS														
area	2.970	2.890	1.734	1.682	275	270	11.306	11.376	850	860	17.135	17.078	66.518	65.529
yield	65,3	71,4	51,8	58,4	31,8	35,0	54,5	54,1	33,8	34,0	43,4	44,1	57,8	55,2
production	19.402	20.622	8.984	9.822	874	946	61.586	61.599	2.870	2.927	74.314	75.294	384.293	361.859