

COCERAL Crop Forecast - Grains September 2026

area	1,000 ha	Austria		Belgium/Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL		
yield	100 kg/ha																											EU-14		
production 1,000 t		2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	
SOFT WHEAT																														
area		255	253	189	186	473	452	222	200	4,491	4,616	2,907	2,850	120	115	65	60	520	525	112	114	20	10	1,785	1,715	523	496	11,682	11,592	
yield		62.6	53	96.0	85.0	87.0	78.6	44.0	42.0	74.2	69.2	79.1	72.7	25.0	18.0	99.0	93.5	49.5	55.0	100.0	92.0	26	33	43.5	33.5	73.2	69.5	69.4	63.8	
production		1,597	1,347	1,817	1,578	4,115	3,553	977	840	33,323	31,943	22,990	20,720	300	207	644	561	2,574	2,888	1,120	1,049	51	33	7,765	5,745	3,825	3,449	81,097	73,911	
DURUM WHEAT																														
area		25	23							222	210	53	60	506	500			1,150	1,100			4	2	239	185			2,199	2,080	
yield		58.3	43							58.8	51.7	64.3	59.0	22.0	17.0			33.0	35.0			20	10	33.6	28.5			34.2	32.5	
production		146	99							1,305	1,086	341	354	1,113	850			3,795	3,850			8	2	803	527			7,511	6,768	
BARLEY																														
area		121	122	38	43	548	571	319	303	1,791	1,772	1,524	1,540	140	150	175	180	250	250	35	45	12	5	2,310	2,205	252	264	7,515	7,450	
yield		66.8	59	93.0	84.4	70.6	59	38.0	38.0	66.2	62.3	74.8	73.0	21.0	17.0	79.5	80.0	39.5	40.0	80.0	80.0	29	28	43.8	30.5	58.0	50.7	58.6	52.4	
production		808	716	358	361	3,866	3,382	1,212	1,151	11,856	11,040	11,399	11,242	294	255	1,391	1,440	988	1,000	280	360	35	14	10,118	6,725	1,460	1,339	44,065	39,026	
thereof SPRING BARLEY																														
area		24	21	4	3	482	505	319	303	598	425	314	290			112	118	24	24	20	26			2,110	2,050	230	244	4,237	4,009	
yield		51.6	37.0	76.0	69	69.6	59	38.0	38.0	58.6	52.2	58.9	53.0			72.9	74.3	27.0	27.0	70.0	65.0			43.0	33.4	56.9	49.7	50.7	42.8	
production		126	78	28	23	3,355	2,980	1,212	1,151	3,504	2,219	1,851	1,537	0	0	816	877	65	65	140	169	0	0	9,073	6,847	1,308	1,210	21,478	17,154	
CORN																														
area		213	217	55	60	9	8			1,613	1,200	490	470	145	150			490	500	9	8	58	55	330	370	2	2	3,413	3,040	
yield		114.0	72.4	63.0	63	77.3	68.5			86.0	63	100.9	85.0	90.0	90.0			97.0	84.0	130.0	110.0	87.7	88.0	120.1	120.0	72.7	72.7	94.7	79.4	
production		2,428	1,572	345	377	66	55	0	0	13,872	7,560	4,944	3,995	1,305	1,350			4,753	4,200	111	88	509	484	3,963	4,440	18	18	32,314	24,139	
RYE																														
area		27	30	1	1	109	110	21	16	27	30	541	520					5.0	4.0	1.5	2.0	13.0	13.0	100.0	98.0	29.1	27.1	875	851	
yield		52.6	39.4	79.0	71.6	70.6	62.0	41.0	41.0	38.5	38.3	56.4	54.0					32.0	32.0	45.0	45.0	9	9	30.0	23.0	63.1	61.6	53.5	49.6	
production		142	118	8	6	770	682	86	66	104	115	3,053	2,808	0	0	0	0	16	13	7	9	11	11	300	225	184	167	4,680	4,220	
OATS																														
area		20	19	5	4	83	67	303	273	108	90	187	174			28	25	100	95	1	1	34	29	520	510	147	156	1,536	1,442	
yield		40.3	36.4	62.0	59.4	59.6	50.0	37.0	40.0	43.9	41.5	50.2	47.0			83.0	81.5	22.5	23.0	50.0	45.0	12	10	28.4	20.5	48.9	43.4	38.0	33.9	
production		81	69	33	22	493	335	1,121	1,092	474	374	938	818	0	0	232	204	225	219	5	5	40	28	1,477	1,046	719	676	5,839	4,886	
SORGHUM/Mixed grains																														
area		21	20	1	1					63	34	8	8			0	0	45	45					7	7	9	11	154	126	
yield		35.0	30.0	15.0	15.0					42.7	38	30.0	28.0			0.0	0.0	58.0	62.0					42.0	42.0	39.7	35.7	45.1	44.5	
production		74	60	2	2	0	0	0	0	269	129	24	22	0	0	0	0	261	279	0	0	0	0	29	29	34	38	693	559	
TRITICALE																														
area		47	47	5	6	6	7	7	9	300	324	288	270			0	0	25	25	1	1	15	8	285	255	34	32	1,013	984	
yield		62.1	54.3	89.0	82.6	67.9	73.6	49.0	41.0	52.0	48.3	63.5	62.0			0.0	0.0	43.0	42.0	60.0	60.0	17	21	31.7	26.5	59.0	59.6	49.8	47.0	
production		292	255	49	47	41	52	34	37	1,560	1,565	1,829	1,674	0	0	0	0	108	105	6	6	26	17	903	676	199	192	5,046	4,625	
TOTAL GRAINS																														
area		729	731	295	300	1,227	1,215	872	801	8,615	8,276	5,998	5,892	911	915	268	265	2,585	2,544	159	171	156	122	5,576	5,345	995	988	28,387	27,565	
yield		76.4	57.9	88.4	79.9	76.2	66.3	39.3	39.8	72.9	65.0	75.9	70.7	33.1	29.1	84.6	83.2	49.2	49.3	96.1	88.7	44	48	45.5	36.3	64.7	59.5	63.8	57.4	
production		5,566	4,236	2,611	2,394	9,351	8,058	3,431	3,186	62,764	53,810	45,518	41,633	3,012	2,662	2,267	2,205	12,719	12,553	1,528	1,516	680	589	25,359	19,414	6,438	5,878	181,244	158,133	

COCERAL Crop Forecast - Grains September 2026

area 1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL EU-27	
yield 100 kg/ha	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
production 1,000 t																												
SOFT WHEAT																												
area			777	775	181	180	1,046	989	546	510	900	900			2,420	2,325	299	290	33	33	2,330	2,390	1,264	1,190	147	150	21,625	21,324
yield			64.0	56.5	46.0	47.5	55.0	43.0	50.0	47.5	53.0	52.5			58.5	53.0	60.0	51.0	50.0	49.0	52.5	56.0	57.9	63.0	61.0	57.0	63.2	59.2
production			4,973	4,379	833	855	5,753	4,253	2,730	2,423	4,770	4,725			14,157	12,323	1,794	1,479	165	162	12,233	13,384	7,319	7,497	897	855	136,719	126,244
DURUM WHEAT																												
area	5	5	20	15			70	73					2	2			86	75			6	6			2	2	2,390	2,258
yield	19.8	22.0	63.5	60.0			51.0	36.0					46.0	46.0			58.0	54.0			30.0	30.0			52.0	48.0	35.7	33.5
production	10	11	127	90			357	263					9	9	0	0	499	405	0	0	18	18	0	0	10	10	8,542	7,573
BARLEY																												
area	12	12	295	300	79	85	290	373	51	64	146	165	1	1	625	745	119	120	25	25	585	625	193	235	63	62	9,999	10,262
yield	19.0	20.0	62.5	55.5	39.5	37.0	58.0	46.0	37.5	34.0	41.3	39.0	27.0	27.0	49.5	41.5	55.8	49.0	42.6	42.0	51.0	53.0	56.8	59.0	49.2	48.0	57.0	51.1
production	23	24	1,844	1,665	312	315	1,682	1,716	191	218	603	644	3	3	3,094	3,092	664	588	107	105	2,984	3,313	1,096	1,387	310	298	56,976	52,390
thereof SPRING BARLEY																												
area			175	178	58	63	19	18	25	37	102	121	1	1	205	235	75	76	5	5	66	63	3	3	6	6	4,977	4,815
yield			60.0	52.0	37.0	35.0	52.0	39.0	29.0	26.0	41.0	39.5	27.0	27.0	42.5	37.5	49.0	44.0	33.0	32.0	50.0	50.3	32.0	32.0	46.0	46.0	50.1	42.6
production			1,050	926	215	221	100	72	73	96	418	478	3	3	872	881	368	334	17	16	330	317	10	10	28	28	24,959	20,534
CORN																												
area			82	90			737	500			17	18			1,295	1,270	151	155	41	41	1,850	1,565	399	320	265	255	8,250	7,254
yield			86.2	75.0			52.0	38.0			69.5	80.0			72.1	72.5	73.0	55.0	81.0	82.0	32.5	49.0	23.5	56.0	70.0	75.0	68.5	67.0
production			707	675			3,832	1,900	0	0	118	144	0	0	9,337	9,208	1,102	853	332	336	6,013	7,669	938	1,792	1,855	1,913	56,548	48,627
RYE																												
area			25	24	17	16	24	45	33	30	25	25			620	650	9	9	1	1	11	11	7	7	2	2	1,649	1,671
yield			53.3	50.5	41.5	36.7	31.0	28.0	39.5	40.0	25.5	27.1			37.5	35.0	38.0	36.0	29.3	31.0	30.0	27.6	20.0	18.0	27.0	28.0	45.9	42.3
production			133	121	71	59	74	126	130	120	64	68	0	0	2,325	2,275	34	32	3	3	33	30	14	13	5	6	7,567	7,073
OATS																												
area			68	60	39	39	26	26	103	97	105	93			530	505	8	8	2	2	77	74	25	20	26	28	2,545	2,394
yield			36.7	34.0	26.0	25.8	29.0	22.0	26.3	25.5	25.5	24.6			33.0	31.5	27.0	25.5	27.7	28.0	25.0	22.5	22.0	20.0	24.0	25.0	34.9	31.8
production			250	204	101	101	75	57	271	247	268	229	0	0	1,749	1,591	22	20	6	6	192	167	55	40	62	70	8,889	7,617
SORGHUM/Mixed grains																												
area			28	28			42														29	30	11	8			264	192
yield			39.0	39.0			34.0														29.0	29.0	20.0	19.0			39.9	40.2
production			109	109			143														84	87	22	15			1,051	770
TRITICALE																												
area			43	44	5	5	72	82	6	6	75	75			1,115	1,135	7	7	2	2	80	82	21	21			2,439	2,443
yield			50.7	48.8	50.0	45.8	42.0	34.0	37.0	36.8	34.5	35.4			47.0	44.5	39.0	36.8	38.0	38.0	50.0	42.0	36.0	32.0			47.7	44.7
production			218	215	25	23	302	279	22	22	259	266	0	0	5,241	5,051	27	26	8	8	400	344	76	67			11,624	10,925
TOTAL GRAINS																												
area	17	17	1,338	1,336	321	325	2,307	2,088	739	707	1,268	1,276	3	3	6,605	6,630	679	664	104	104	4,968	4,783	1,920	1,801	505	499	49,160	47,798
yield	19.2	20.6	62.5	55.8	41.8	41.6	53.0	41.2	45.3	42.9	48.0	47.6	39.7	39.7	54.4	50.6	61.0	51.3	59.6	59.5	44.2	52.3	49.6	60.0	62.2	63.1	58.6	54.7
production	33	35	8,360	7,458	1,342	1,352	12,219	8,593	3,345	3,030	6,081	6,075	12	12	35,902	33,538	4,142	3,403	620	619	21,955	25,011	9,519	10,811	3,140	3,150	287,914	261,220

COCERAL Crop Forecast - Grains September 2026

area 1,000 ha	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL NON-EU		TOTAL EUROPE 33	
yield 100 kg/ha	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026	2025	2026
production 1,000 t														
SOFT WHEAT														
area	1,670	1,650	622	622	65	65	5,100	5,250	380	390	7,837	7,977	29,462	29,301
yield	72.0	68.2	57.0	57.0	32.1	32.0	45.0	46.0	40.8	38.0	51.4	50.9	60.1	57.0
production	12,024	11,253	3,545	3,545	209	208	22,950	24,150	1,550	1,482	40,278	40,638	176,997	166,883
DURUM WHEAT														
area													2,390	2,258
yield													35.7	33.5
production													8,542	7,573
BARLEY														
area	1,079	946	103	100	14	14	1,365	1,340	55	50	2,616	2,450	12,615	12,712
yield	59.0	58.6	52.0	51.7	27.0	27.0	38.5	36.5	40.0	37.0	47.5	45.6	55.0	50.0
production	6,366	5,544	536	517	38	38	5,255	4,891	220	185	12,415	11,174	69,391	63,564
thereof SPRING BARLEY														
area	717	587	22	21			780	760			1,519	1,368	6,496	6,183
yield	54.0	52.1	30.0	29.0			37.5	34.5			45.2	42.0	49.0	42.5
production	3,872	3,058	66	61			2,925	2,622			6,863	5,741	31,821	26,276
CORN														
area			960	960	180	175	4,550	4,500	415	420	6,105	6,055	14,355	13,309
yield			50.0	60.0	33.0	38.0	72.0	71.0	26.5	30.0	64.3	65.5	66.7	66.3
production			4,800	5,760	594	665	32,760	31,950	1,100	1,260	39,254	39,635	95,802	88,262
RYE														
area	9	9	7		4	4	71	71			91	84	1,740	1,755
yield	60.0	64.0	21.0		24.0	21.0	27.0	26.0			29.7	29.8	45.0	41.7
production	54	58	15	0	10	8	192	185			270	251	7,837	7,323
OATS														
area	198	165	42		12	12	160	160			412	337	2,957	2,731
yield	49.0	44.0	21.0	22.0	20.0	22.0	22.0	22.0			34.8	32.8	34.9	31.9
production	970	726	88	0	24	26	352	352			1,434	1,104	10,323	8,721
SORGHUM/Mixed grains														
area							60	55			60	55	324	247
yield							12.8	13.0			12.8	13.0	34.8	34.1
production							77	72			77	72	1,128	842
TRITICALE														
area	13	13									13	13	2,452	2,456
yield	47.0	48.0									47.0	48.0	47.7	44.7
production	61	62									61	62	11,685	10,987
TOTAL GRAINS														
area	2,969	2,783	1,734	1,682	275	270	11,306	11,376	850	860	17,134	16,971	66,294	64,769
yield	65.6	63.4	51.8	58.4	31.8	35.0	54.5	54.1	33.8	34.0	43.4	44.4	57.6	54.7
production	19,475	17,643	8,984	9,822	874	946	61,586	61,599	2,870	2,927	74,314	75,294	381,703	354,156